

Giving to ensure a foundation of financial security

What is the UUFNN Legacy Fund?

In March 2004, a resolution was passed by the Unitarian Universalist Fellowship of Northern Nevada to create an endowment fund, called the UUFNN Legacy Fund. The resolution specified that an Endowment Fund Committee, consisting of five members elected by the congregation, would be responsible for the management of the Fund.

Why do we need a Legacy Fund?

Contributing to the UUFNN Legacy Fund is one of many ways to care for our Fellowship, a covenanted community of people. Operating funds, capital reserves, and endowment funds are three legs of one stool upon which a healthy and mature organization balances its work and service. Your Legacy Fund contribution will not be used to meet daily expenses, but to provide seed money for new programs and support for special projects furthering the mission of UUFNN. Contributions to the Legacy Fund will be carefully invested to enable those contributions to grow. No monies will be distributed until the Fund has a value of at least \$100,000.

How can I make contributions to the UUFNN Legacy Fund?

Your gift could be in cash, which allows you a tax deduction in the current year and allows the Legacy Fund committee to begin investing your contribution immediately.

Donations of stock, bonds, or mutual funds can be made through a transfer of ownership. There may be tax advantages to you through such transfers.

The UUFNN Legacy Fund may be named as a beneficiary in your will or trust documents to receive money, securities, or property.

You may name the UUFNN Legacy Fund as a beneficiary of your life insurance, IRA, or annuity. Each option may have different tax advantages for you.

We encourage you to consult with your attorney or financial advisor before making donation decisions. A Legacy Committee member will also meet with you privately, if you desire.



Can my gift be commemorative?

Absolutely. Gifts to the Legacy Fund cannot be restricted for specific purposes, but may be designated as a memorial tribute to a family member or friend. Gifts may also be used to commemorate special occasions, including births, weddings, and anniversaries.

To contact the Legacy Committee for a confidential consultation please call the UUFNN office at 775-851-7100.





Many people support endowments because they want to make a difference in a lasting way, to leave a legacy for the future. They expect their contributions to be invested wisely, to grow in value, and to produce a reliable revenue stream in perpetuity. It is their brush with eternity and generations to come.

-UUA Endowment Fund Guide

**Unitarian Universalist Fellowship
of Northern Nevada**

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We welcome and nurture all who share
our search for spiritual meaning
and our work for a just society.



A Welcoming Community for the Liberal Spirit

**The UUFNN
Legacy Fund**



***Faithful Management
of Our Gifts***